



CERTIFIED FINANCIAL PLANNER BOARD OF STANDARDS, INC.

2013 CFP Board-Approved Ethics CE Programs

The following list of continuing education programs identifies the specific programs on CFP Board's *Standards of Professional Conduct* that CFP Board will accept toward "CFP Board Ethics" credit in 2013.

Each reporting period, CFP® professionals are required to complete 2 CE hours from a pre-approved Ethics CE program. Exceptions are not made. This requirement is designed to ensure that CFP® professionals review and remain informed of the *Standards of Professional Conduct* to which they agree to adhere as a condition of certification.

The following lists the providers who have been approved to offer these courses specific to CFP Board's Ethics CE requirement. Other "Ethics" programs may be accepted for general CE credit if they meet CFP Board's CE standards; however, only these ethics programs pre-approved by CFP Board will satisfy the Ethics CE requirement.

"1A" AAA Financial Planning Institute

11985 Southern Boulevard#200
West Palm Beach, FL 33411-7619
(800)344-0335

<http://www.aaalearning.com>

Qualifying Ethics program title: CFP Ethics and Professional Responsibility
Program Format – Self Study

A Center for Continuing Education

1465 Northside Dr NW Ste 213
Atlanta, GA 30318-4239
(404)355-1921

<http://www.acceducation.com>

Qualifying Ethics program title: CFP Board Code of Ethics & Professional Responsibility
Program Format – Self Study

A Professional Training Services Company

579 N 1st Bank Dr Ste 150
Palatine, IL 60067-8102
847-705-3838

<http://www.ptstraining.com>

Qualifying Ethics program title: Ethics 2012 CA
Program Format – Live

Qualifying Ethics program title: Ethics 2012 SS
Program Format –Self Study

AFFORDABLE-SUCCESS-FIRST CHOICE-CLIENTELL

2 Corporate PlazaSte 100
Newport Beach, CA 92660-7950
(949)706-9453 (116)

<http://www.successsce.com>

Qualifying Ethics program title: 2012 CFP Board Ethics Course
Program Format – Self Study

Ameriprise Financial Services, Inc.

50621 Ameriprise Financial Ctr
Minneapolis, MN 55474-0506
612-671-4435

Qualifying Ethics program title: CFP Board Code of Ethics

Program Format – Live **NOTE: This program is for internal Ameriprise employees only.**

Baystate Financial Services

200 Clarendon St Ste 19
Boston, MA 02116-5039
617-585-4502

<http://www.baystatefinancial.com>

Qualifying Ethics program title: Ethical Conduct

Program Format – Live

Beacon Hill Financial Educators

144 Cape Newagen Rd
Southport, ME 04576-3028
800-588-7039

<http://www.bhfe.com>

Qualifying Ethics program title: CFP Board Ethics

Program Format – Self Study

Qualifying Ethics program title: CFP Board Ethics Workshop

Program Format – Live

Brett Danko, LLC

21 Route 31 North Suite A7
Pennington, NJ 08534-1621
609-730-9222

<http://www.brettdanko.com>

Qualifying Ethics program title: CFP Board Code of Ethics and Professional Responsibility

Program Format – Live

Broker Educational Sales & Training, Inc.

7137 Congress St
New Port Richey, FL 34653-1840
800-345-5669

<http://www.brokered.net>

Qualifying Ethics program title: Code of Ethics and Professional Responsibility

Program Format – Self Study

Cal-State Exams, Inc.

5059 Newport Ave
Ste 209
San Diego, CA 92107

(800) 729-0207

<http://cfp.overnightce.com>

Qualifying Ethics program title: Certified Financial Planner (TM) Ethics and Professional Responsibility

Program Format – Self-Study

Candura Group LLC

PO Box 850343
Braintree, MA 02185-0343
(781)626-0888
<http://www.candura.net>

Qualifying Ethics program title: Ethics in Action
Program Format – Live

Qualifying Ethics program title: Self-Study CFP Ethics
Program Format – Self Study

Qualifying Ethics program title: Ethics for Everyone
Program Format – Live

Cleveland Society of Financial Service Professionals

1120 Chester Avenue, Suite 470
Cleveland, OH 44114-3521
(216) 241-3910

Qualifying Ethics program title: Professional Ethics for Financial Professionals 2012
Program Format – Live

College for Financial Planning

8000 E Maplewood Ave Administrative Offices Ste 200
Greenwood Village, CO 80111-4766
800-237-9990
<http://www.cffpinfo.com>

Qualifying Ethics program title: Code of Ethics Online
Program Format – Self Study

Qualifying Ethics program title: Code of Ethics Seminar
Program Format – Live

Courses 4 CE

76 Springbrook Rd
Livingston, NJ 07039-3334
973-992-1258

Qualifying Ethics program title: CFP(R) Code of Ethics and Professional Responsibility
Program Format – Live

CPE Solutions, LLC

1911 North U.S. Hwy. 301
Tampa, FL 33619
(800)545-7601
<http://www.cpecredit.com>

Qualifying Ethics program title: CFP Board Code of Ethics and Professional Responsibility
Program Format – Self Study

Financial Planning Institute, LLC

6410 S. Quebec Street
Centennial, CO 80111-4628
720-529-1888

<http://www.financialplanningfasttrack.com>

**Qualifying Ethics program title: Financial Planner's Ethical Dominance
Program Format – Live**

FinancialCampus.com

c/o Saenger Consulting Group 31 Village Road, P.O. Box 350
Waterville Valley, NH 03215-0350
800-711-9484

<http://www.financialcampus.com>

**Qualifying Ethics program title: Ethics for CFP® Professionals
Program Format – Self Study**

FIRE Solutions, Inc.

1285 Avenue of the Americas 35th Floor
New York, NY 10019-6028
415-869-9036

<http://www.firesolutions.com>

**Qualifying Ethics program title: CFP Code of Ethics and Professional Responsibility
Program Format – Self Study**

FPA - Baton Rouge Chapter

PO Box 87286
Baton Rouge, LA 70879-8286

(985)290-0047

<http://www.fpanet.org/chapters/batonrouge.com>

**Qualifying Ethics program title: CFP Board Ethics Program
Program Format – Live**

FPA - Financial Planning Association

7535 E. Hampden Ave Suite 600
Denver, CO 80231-4844
(800)322-4237

<http://www.fpanet.org>

**Qualifying Ethics program title: Ethical Conduct
Program Format – Self Study**

**Qualifying Ethics program title: CFP Board's Code of Ethics
Program Format – Live**

**Qualifying Ethics program title: CFP Board's Code of Ethics
Program Format – Self Study**

FPA - Tampa Bay Chapter

12157 W Linebaugh Ave #312
Tampa, FL 33626-1732
866-730-4530

<http://www.planningtampabay.org>

Qualifying Ethics program title: Safeguarding the 50+ and Mature Market - Part 1 (2 hour ethics)
Program Format – Live

FurtherEd

61 Broadway Suite 1105
New York, NY 10006-2728
(646) 448-3275
<http://www.lawline.com>

Qualifying Ethics program title: CFP Board Standards of Professional Conduct including Code of Ethics and Professional Responsibility - On-Demand
Program Format – Self-Study

Gary A. Morris

5310 Harvest Hill Rd Ste 192
Dallas, TX 75230-5800
214-363-4949

Qualifying Ethics program title: Consequences of Unethical Conduct
Program Format – Live

Greene Consulting Associates LLC

Waterstone Building 4751 Best Road, Suite 450
Atlanta, GA 30337-5620
(404)324-4600
<http://www.greeneconsults.com>

Qualifying Ethics program title: Ethics for Financial Planners
Program Format – Self Study

Kaplan Financial Education

332 Front Street South Ste 555
La Crosse, WI 54601-4010
(888)325-5072
<http://www.kfeducation.com>

Qualifying Ethics program title: Professional Ethics for Financial Planners Online Video Course, 6th Edition
Program Format – Self Study

Qualifying Ethics program title: Professional Ethics for Financial Planners, 6th Edition Program
Format – Live

Keir Educational Resources

61 Broadway Suite 2125
New York, NY 10006-2842
212-354-7164

<http://www.keirsuccess.com>

Qualifying Ethics program title: A Case for Ethics
Program Format – Live

KSU Foundation

2323 Anderson Avenue Ste 500
Manhattan, KS 66502-2912
(785)532-7539

<http://www.found.ksu.edu>

Qualifying Ethics program title: CFP Board's New Ethical Standards: Insights from CFP Board's Leadership
Program Format – Live

Lincoln National Life Insurance Co./CT

c/o Quest Continuing Education Solutions 10850 W Park Place, Suite 1000
Milwaukee, WI 53224-3637
877-593-3366

Qualifying Ethics program title: CFP Board Code of Ethics 2012
Program Format – Live

PASS Online

195 Broadway
New York, NY 10007-3100
<http://www.passonline.com>

Qualifying Ethics program title: Ethics for Certified Financial Planner™ Certificants
Program Format – Self Study

Profile Investments - Financial Institute

c/o Profile Investment Services
800 Brickell Avenue, Suite 903
Miami, FL 33131-2966
(888)327-6179

<http://www.ce-institute.com>

Qualifying Ethics program title: Profile Financial Institute CFP Code of Ethics CE Course
Program Format – Self Study

Quest Continuing Education Solutions

c/o Quest Continuing Education Solutions 10850 W Park Place, Suite 1000
Milwaukee, WI 53224-3637
877-593-3366

<http://www.questce.com>

Qualifying Ethics program title: Ethics for the CFP(R) Professional: CFP Board's Standards of Professional Conduct
Program Format – Self Study

Sandi Kruse Insurance Training

PO Box 786

Bonita, CA 91908-0786

800-517-7500 (301)

<http://www.kruse.com>

**Qualifying Ethics program title: Code of Ethics and Professional Responsibility
Program Format – Self Study**

Society of Financial Service Professionals - Eastern Iowa Chapter

2721 28th Ave

Marion, IA 52302-1341

319-363-2653 (137)

**Qualifying Ethics program title: Ethics for Financial Professionals - 2013
Program Format – Live**

Society of Financial Service Professionals - Southwest Michigan Chapter

PO Box 2136

Portage, MI 49081-2136

269-373-9090

**Qualifying Ethics program title: CFP Board Ethics Workshop
Program Format – Live**

StoneRiver RegEd

2100 Gateway Centre Blvd

Suite 200

Morrisville, NC 27560-6228

800-334-8322

<http://www.reged.com>

**Qualifying Ethics program title: Ethics for CFP® Certificants and Registrants, 4th Edition
Program Format – Self-Study**

Texas Tech Personal Financial Planning

1301 Akron Street

Lubbock, TX 79409-1210

<http://www.pfp.ttu.edu>

(806)742-9783

**Qualifying Ethics program title: CFP Board Code of Ethics Self-Study Course
Program Format – Self-Study**

**Qualifying Ethics program title: Professional Ethics for Financial Professionals
Program Format – Live**

The American College

270 S Bryn Mawr Ave

Bryn Mawr, PA 19010-2105

610-526-1357

<http://www.theamericancollege.edu>

**Qualifying Ethics program title: Ethics Course CE 126
Program Format – Self Study**

WebCE, Inc.

1212 E. Arapaho Suite 200
Richardson, TX 75081-2499
(800)488-9308

<http://www.financialplannerce.com>

**Qualifying Ethics program title: CFP Board Code of Ethics and Rules of Conduct
Program Format – Self Study**