

RESOURCES FOR ASPIRING CFP® PROFESSIONALS

CFP BOARD
CENTER
FOR
FINANCIAL
PLANNING

The **CFP Board Center for Financial Planning** seeks to create a more diverse and sustainable financial planning profession so that every American has access to competent and ethical financial planning advice.

As part of its Workforce Development and Diversity Initiatives, the Center has made the following resources available for aspiring CFP® professionals:

- **Find an Education Program ([CFP.net/programs](https://www.cfp.net/programs))**
Visit CFP Board's website to search for colleges and universities that offer financial planning curriculum required for CFP® certification. All programs cover the same core curriculum, yet vary in style, length and delivery method. For example, programs are available in-person or online, and as certificate or graduate programs.
- **"I am a CFP® Pro" Campaign ([CFPro.org](https://www.cfp.net/pro))**
Learn about the benefits of a career as a CFP® professional through "day in the life" videos and personal stories from CFP® professionals, and access helpful resources to get started on your path.
- **Education Scholarships ([centerforfinancialplanning.org/scholarships](https://www.centerforfinancialplanning.org/scholarships))**
Center's education scholarships support qualified students from underrepresented populations seeking the education needed to complete CFP® certification.
- **Exam Scholarship ([centerforfinancialplanning.org/scholarships](https://www.centerforfinancialplanning.org/scholarships))**
In partnership with the American College, CFP Board provides a scholarship covering the cost of the CFP® exam for Black/African-American scholarship recipients of the College who have successfully completed education requirements for CFP® certification.
- **CFP Board Mentor Program ([careers.cfp.net/eMentor](https://www.careers.cfp.net/eMentor))**
Get free one-on-one guidance, advice and support through the CFP® certification process from an experienced CFP® professional volunteering as a mentor.
- **CFP Board Candidate Forum ([candidateforum.cfp.net/home](https://www.candidateforum.cfp.net/home))**
Need advice, have a question, or looking for support on your path to CFP® certification? Take part in a dynamic conversation with other candidates in an interactive community forum.
- **Practice Exams ([CFP.net/practice-exams](https://www.cfp.net/practice-exams))**
CFP Board now offers two practice exams comprised of authentic CFP® exam questions. The practice exams are accessible online and provide immediate results and feedback. Be sure to take advantage of this unique study tool to help you prepare for the CFP® certification examination.
- **Career Center ([CFP.net/career-center](https://www.cfp.net/career-center))**
Access the online Career Center portal for job and internship opportunities for candidates pursuing CFP® certification.



"Being a financial planner allows you to build the work-life balance you want. It really depends on the life you want to live."

Rianka Dorsainvil, CFP®



"One of the things I like most about being a CFP® pro is that I get to make a difference in people's lives. It's not a transaction—they're deciding to bring you into their lives and be responsible for what's most precious to them."

Justin Sullivan, CFP®

HELPFUL CONTACTS

For More Information About CFP® Certification: getcertified@cfpboard.org

General Inquiries: mail@cfpboard.org or 800-487-1497

CFP Board Website: [CFP.net](https://www.cfp.net)

Center for Financial Planning Website: [CenterforFinancialPlanning.org](https://www.CenterforFinancialPlanning.org)