

OCTOBER 27 & 28, 2022 | CONRAD® WASHINGTON, D.C.

- Join us for the 5th Annual Diversity Summit on October 27, in person, focused on actionable solutions to advance diversity in financial planning. The theme of this year's summit is **IMPACT - Advancing DEI In The Financial Planning Profession.**
- The event will also feature a Virtual Diversity Career Fair on October 28 connecting employers with qualified candidates, including current and aspiring CFP® professionals, with special focus on women and people of color.

REGISTRATION
OPENS IN
JULY

LAST YEAR'S SPEAKERS INCLUDED:



Ronald J. Adams
Vice President, Field Diversity & Inclusion,
Northwestern Mutual



Nandita Das, Ph.D., CFA®, CFP®, EA, RICP®
CFP Board Registered Program Director
& Professor of Finance,
Delaware State University



Kamila Elliott, CFP®
President, Collective Wealth Partners
& CFP Board Chair



Crystal Hardie-Langston, MBA
Principal & Chief Diversity Officer,
Human Resources, Vanguard



Rachel J. Robasciotti
CEO & Founder,
Adasina Social Capital



Andy Sieg
President,
Merrill Lynch Wealth Management



Andrés Tapia
Senior Client Partner & Global Diversity
& Inclusion Strategist, Korn Ferry

[LEARN MORE](#)

about the Center for Financial Planning diversity initiatives.

For information on sponsorship opportunities,
contact Dan Limbago, Institutional Giving Officer, CFP Board Center for Financial Planning
dlimbago@cfpboard.org or 202-864-5250

CENTER FOR FINANCIAL PLANNING FOUNDING SPONSORS

