

Initial Registration of a CFP Board Registered Program

Thank you for your interest in registering your school's curriculum as a CFP Board Registered Program! We are thrilled to partner with you.

Registration of a new program is completed through an online application portal. CFP Board staff will give you access to this resource when you are ready to apply for registration based on your elected program cohort. Your cohort will determine your initial start date and annual reporting deadlines upon program approval. Please contact RegisteredPrograms@CFPBoard.org to schedule a call with our staff for assistance with developing your program.

Once you have access to the portal, the following information about your program will be collected:

- Program contact information
- Program format details
- Self-Evaluation
- Course details
- Faculty details
 - Highest degree earned
 - Degree discipline
- Principal Knowledge Topics
 - Programs will indicate which course(s) cover each of the 72 Principal Knowledge Topics
- Registration Agreement
 - *Terms and Conditions of Registration for CFP Board Registered Programs* digitally signed by program director
- Initial program review fee and Annual fee
- Program Director CV
- Course syllabi

Please review the Registration Criteria for CFP Board Registered Programs for more information about program requirements.