

# BE THE CHANGE

## START YOUR PRO BONO JOURNEY TODAY!

Thank you for expressing interest in pro bono volunteering. There is nothing more rewarding than helping someone with the knowledge and expertise only skilled financial planning professionals like you can provide. CFP Board and the Foundation for Financial Planning (FFP) are working together to support CFP® professionals like you every step of the way in your pro bono journey.

### PRO BONO VOLUNTEER TRAINING:

This FREE, one-hour course is designed to give financial planners skills and techniques to address the specific needs of lower-income individuals and families. This training is approved for one hour of CE credit by CFP Board.

### ADDITIONAL TRAININGS AND RESOURCES:

Find helpful resources for your pro bono engagements including worksheets, toolkits and examples of effective pro bono models. Or view resources to help address the needs of a specific population (e.g. military/veterans, people affected by serious illness or domestic violence survivors).

[Trainings and Resources](#)

[Resources by Population](#)

### PRO BONO PLANNER MATCH:

Use the Foundation for Financial Planning's Pro Bono Planner Match to connect with nonprofits offering opportunities for CFP® professionals to give back through pro bono financial planning and advice. Pro Bono Planner Match also includes a list of helpful FAQ's for volunteers.

### E AND O INSURANCE:

If you connect with a pro bono opportunity through [probonoplannermatch.org](http://probonoplannermatch.org), or volunteer with any of FFP's grantees, you will be automatically covered by pro bono E&O liability Insurance provided to you free of cost by FFP.

**QUESTIONS?** Contact us at [probono@cfpboard.org](mailto:probono@cfpboard.org) or visit us at [cfp.net/probono](http://cfp.net/probono)