

PUBLIC POLICY TEAM'S IMPACT IN 2025

CFP BOARD



Over 100

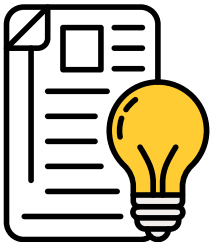
Congressional
Meetings



Over a Dozen

Bills Endorsed or
Provided Feedback

Expanded Public Policy Council and Formed Policy Exchange Network



Two Capitol Hill
Educational
Briefings



Hosted Webinars for
Federal Workers and
on Market Uncertainty

Adopted Six Public Policy Priorities



Adopt a fiduciary standard for all financial advice



Enact policies that will increase access to financial advice and financial planning



Expand retirement security for all Americans



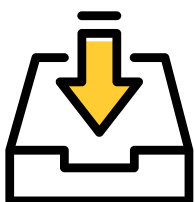
Increase protections and education for consumers



Adopt policies that recognize the value of financial planning and advance the profession



Support and protect the nonprofit sector and private certification



Over a Dozen

Federal and State
Regulatory and
Congressional Comment
Letters Submitted

Freedom to Invest In Tomorrow's Workforce Act

Ushered in Monumental
Legislation to Expand
Use of 529 Plans

