

CERTIFIED FINANCIAL PLANNER  
BOARD OF STANDARDS, INC.

1425 K Street, NW, Suite 500, Washington, DC 20005 P: 800-487-1497 F: 202-379-2299 E: [mail@CFPBoard.org](mailto:mail@CFPBoard.org) W: [www.CFP.net](http://www.CFP.net)

Dear CFP Board-Registered Program Graduate:

Congratulations on your completion of an educational program registered with Certified Financial Planner Board of Standards, Inc. (CFP Board). Your dedication to learning the body of knowledge of personal financial planning is not only the first step toward a rewarding career, but also one that will allow you to help improve the lives of others in your community.


Your completion of this educational program satisfies the education coursework requirement for CFP® certification and qualifies you to apply for the CFP® Certification Examination. If you haven't yet established a secure online account with CFP Board, we encourage you to do so by selecting the "Create an Account" button at [www.CFP.net/become/account.asp](http://www.CFP.net/become/account.asp). Creating an account with CFP Board is the first step toward applying to take the CFP® Certification Exam. Even if you plan to take time to relax or study before taking the CFP® Certification Examination, creating an account will allow us to provide you with the most current information about the CFP® certification requirements.

CFP Board hopes your plans are to take the next steps toward CFP® certification. We also encourage you to stay connected with the faculty at your CFP Board-Registered Program. Their experiences in the financial planning community can offer you valuable guidance for charting a course toward the career that best suits you. Your school may also offer exam review courses, internship opportunities or other services that will help you complete the remaining requirements for CFP® certification.

For more information about the requirements for CFP certification – including bachelor's degree, work experience and ethics requirements, as well as *Candidate Fitness Standards* – please visit CFP Board's Web site at [www.CFP.net/become](http://www.CFP.net/become). If you have questions about the CFP® certification or need assistance, please don't hesitate to contact us at 800-487-1497 or [initialcert@CFPBoard.org](mailto:initialcert@CFPBoard.org).

On behalf of CFP Board, I congratulate you on your achievement. You've made significant progress toward obtaining the CFP® certification, and we look forward to working with you as you complete the remaining certification requirements.

Sincerely,



Kevin R. Keller, CAE  
CEO, CFP Board