

» Financial Goals

	Goal	When	Cost Today	Cost in the Future	Monthly Savings	Priority
0	New Car Three-year-old (used) Subaru Forester	September 2011	\$15,000 ¹	\$17,000 ²	\$325 ³	B
1	Similar lifestyle in retirement		—	—		A
2						
3						
4						
5						
6						
7						
8						
9						
10						

¹ Source: carmax.com, August 12, 2008, 2005 Subaru Forester X 4D Sport Utility, Stock # 5356348.

² Assumes a 3% inflation rate.

³ Assumes a 5% return.