

CERTIFIED FINANCIAL PLANNER
BOARD OF STANDARDS, INC.

1425 K Street, NW, Suite 500, Washington, DC 20005 P: 800-487-1497 F: 202-379-2299 E: mail@CFPBoard.org W: www.CFP.net

Insurance Counsel

An attorney with work experience that created a solid understanding of life insurance, annuities or insurance products in qualified retirement plans has an exceptional opportunity at Certified Financial Planner Board of Standards.

CFP Board's mission is to benefit the public by granting the CFP® certification and upholding it as the recognized standard of excellence for personal financial planning. The Professional Review & Legal department is charged with monitoring and enforcing certificants' compliance with the *Standards of Professional Conduct* ("Standards").

Reporting to the Director of Professional Review you will be responsible for investigating, researching and analyzing alleged violations of the *Standards*. Insurance counsel will participate in weekly Probable Cause Determination Meetings, attend Disciplinary and Ethics Commission hearings, and implement processes and procedures for monitoring investigations.

In addition to work experience with insurance and annuities we will look for excellent written and verbal communication, managerial and project management skills, and presentation skills, including the ability to prepare and present facts logically and clearly. A customer service orientation, collaborative style and team orientation are also required.

We provide competitive compensation and excellent benefits in a convenient Washington, D.C. location.

CFP Board believes in providing equal employment and advancement opportunities to all individuals. Employment decisions at CFP Board are based on merit, qualifications, and abilities. CFP Board does not discriminate in its certification opportunities or business practices on the basis of race, color, religion, sex, national origin, age, disability or any other characteristic protected by law.

Please submit resume and salary requirements to HumanResources@CFPBoard.org



CERTIFIED FINANCIAL PLANNER™



Certified Financial Planner Board of Standards Inc. owns these certification marks in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Updated June 2009